

**** MEETING NOTICE AND AGENDA ****

A meeting of the Board of the Wisconsin PACE Commission, a Joint Exercise of Powers Commission, shall be held on Thursday, June 8th, 2023, at 11:00 AM via Zoom web/ teleconference, to consider matters according to the following agenda:

Join Zoom Meeting

https://us02web.zoom.us/j/87121388836

One tap mobile: +13092053325,,87121388836# US

Call in Phone Number:(312) 626-6799, Meeting ID: 871 2138 8836

- 1. Call to Order
- 2. Roll Call
- 3. Approval of the Minutes
- 4. APPROVAL OF RESOLUTION 23-10 IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN AN AMOUNT NOT TO EXCEED \$1,900,000 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS "704 NORTH GRAND AVENUE" LOCATED IN WAUKESHA COUNTY, WISCONSIN FOR KEBB HOTELS, LLC AND CERTAIN OTHER MATTERS RELATING THERETO
- 5. APPROVAL OF RESOLUTION 23-11 IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN AN AMOUNT NOT TO EXCEED \$1,700,000 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS "121 BOHEMIA DRIVE" LOCATED IN BROWN COUNTY, WISCONSIN FOR JCW CBSTN DENMARK, LLC AND CERTAIN OTHER MATTERS RELATING THERETO
- 6. Closed Loan Report and Impact Report
- 7. Next Meeting Date: July 13, 2023 at 11:00am
- 8. Adjourn

PACE Wisconsin (PW) PW Board of Directors May 11, 2023 Teleconference

MINUTES

CALL TO ORDER: Chairman Miles called the meeting to order at 11:00 a.m. CST.

ROLL CALL: PRESENT: Pete Olson (Barron County), Brett Rondeau (Bayfield County), Roger Calkins (Chippewa County), Patrick Miles (Dane County), Ed Benter (Dodge County), Charlie Glazman (Douglas County), James Dunning (Eau Claire County), Terry Lucas (Forest County), Harley Reabe (Green Lake County), Bruce Paull (Iowa County), Jim Braughler (Jefferson County), Sam Bachmeier (La Crosse County), Rick Polzin (Marinette County), Liz Sumner (Milwaukee County), Stephanie Holman (Oconto County), Jim Winkler (Oconto County), Arlyn Tober (Shawano County), Jeanne Nutter (Trempealeau County), Stephen Smith (Washburn County), Jeff Schleif (Washington County), DuWayne Federwitz (Waupaca County), Keith Langenhahn (Wisconsin Counties Association).

OTHERS PRESENT: Tim Mathison (Slipstream), Holly Edinger (Slipstream), Kim Johnston (Slipstream).

APPROVAL OF THE MINUTES FROM April 13, 2023, as amended. <u>A motion for approval was made</u> and seconded. <u>Unanimously Approved.</u>

APPROVAL OF RESOLUTION 23-09 IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN AN AMOUNT NOT TO EXCEED \$2,910,000.00 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS "CHIPPEWA CROSSING BOULEVARD" LOCATED IN CHIPPEWA COUNTY, WISCONSIN FOR CHIP-WA HOTEL GROUP, LLC AND CERTAIN OTHER MATTERS RELATING THERETO. <u>A motion for approval was made and</u> seconded. Unanimously Approved.

NEXT MEETING DATE The next meeting of PW Board will be held on June 8, 2023 at 11:00 a.m. via teleconference.

ADJOURNMENT

Meeting was adjourned by Chairman Miles at 11:12 a.m.

RESOLUTION NO. 23-10

PACE WISCONSIN

A RESOLUTION IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN AN AMOUNT NOT TO EXCEED \$1,900,000.00 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS "704 NORTH GRAND AVENUE" LOCATED IN WAUKESHA COUNTY, WISCONSIN FOR KEBB HOTELS, LLC AND CERTAIN OTHER MATTERS RELATING THERETO

WHEREAS, pursuant to the provisions of Section 66.0301 of the Wisconsin Statutes as in effect on the date hereof, commonly known as the "Joint Exercise of Powers Law" (the "<u>Act</u>"), two or more municipalities may by contract create a commission for the joint exercise of any power or duty required or authorized by law; and

WHEREAS, PACE Wisconsin (together with its successors and assigns, the "<u>Commission</u>"), was organized as a commission under and pursuant to the Act and exists by virtue of that certain JOINT EXERCISE OF POWERS AGREEMENT RELATING TO WISCONSIN PACE COMMISSION dated on or about July 5, 2016, as amended by that certain Amendment No. 1 (the "<u>JPA</u>"). by and among the various "Members" (as defined in the JPA) of the Commission, to wit: (i) Eau Claire County, Wisconsin and Dunn County, Wisconsin, executing the JPA as initial members of the Commission; and (ii) the several Counties in the State of Wisconsin (including **WAUKESHA** County) that have executed the JPA and become members of the Commission subsequent to the date of the JPA (which Counties, together with any other political subdivision of the State of Wisconsin that may from time to time be designated as a "Member" of the Commission pursuant to the JPA, shall be referred to herein collectively as the "<u>Member</u> <u>Jurisdictions</u>"); and

WHEREAS, the Commission was formed for the purpose of developing and facilitating a program for the financing of making or installing energy efficiency improvements, water efficiency improvements, or renewable resource applications to commercial real properties located within the Member jurisdictions pursuant to Section 66.0627(8) of the Wisconsin Statutes (as in effect on the date hereof, the "<u>PACE Statute</u>"); and

WHEREAS, **KEBB HOTELS, LLC**, a Wisconsin corporation (th<u>e</u> "Borrower(s)") owns or is/are acquiring a parcel of commercial real property and improvements (the "<u>Property</u>," a legal description containing the parcel identification number of which is attached to these Resolutions as <u>EXHIBIT A</u>) located at **704 NORTH GRAND AVENUE** in the City of **WAUKESHA** in **WAUKESHA County**, <u>Wisconsin (the</u> "Project Jurisdiction") and wishes/ wish to finance the acquisition, construction, equipping and/or improvement of a clean energy installation described in EXHIBIT B (the "Project"), and **INLAND GREEN CAPITAL**, **LLC** (including its successors and assignees, the "Lender") has agreed to provide such financing in an amount not to exceed **\$1,900,000.00** (the "PACE Loan") and is requesting the assistance of the Commission in financing the Project; and

WHEREAS, the Commission is authorized and empowered under the Act and the PACE Statute, and by the Joint Exercise Agreement to, among other things, impose a special charge against affected properties to provide for the repayment of loans (including the PACE Loan); and

WHEREAS, pursuant to a Financing Agreement among the Borrower(s), the Lender and the Commission (the "<u>Financing Agreement</u>"), the Lender will agree, among other things, to make the PACE Loan, the Borrower will agree, among other things, to apply the proceeds of the PACE Loan to pay the costs of the Project and to repay the PACE Loan as provided therein , and the Commission will agree, among other things, to impose a special charge against the Project in the amount of the PACE Loan, but not to exceed the **\$1,900,000.00** hereinabove stated; and

WHEREAS, the JPA and the By-Laws of the Commission require, among other things, that the imposition of a special charge by the Commission must be approved at a meeting of the Board of Directors (the "<u>Board</u>"), at which (i) eleven (11) Directors (as defined in the JPA) are present to constitute a quorum, and (ii) (A) a majority of the Directors present and (B) the Representative Director of the affected Project Jurisdiction vote in the affirmative to impose such special charge (the "<u>Special Voting Requirements</u>"); and

WHEREAS, the Board has been informed that those persons holding a mortgage or lien upon or security interest in all or any portion of the Property have consented or agreed to consent to the imposition of the special charge (the "<u>Mortgagor Consent(s)</u>"), and the Commission has been or expects to be furnished with satisfactory evidence of such Mortgagor Consent(s); and

WHEREAS, the Board has heretofore approved a form of Financing Agreement to be used in connection with transactions of the kind and nature contemplated by these Resolutions (the "<u>Standard Form</u>");

NOW THEREFORE, BE IT RESOLVED by the Board of Directors of the Commission, as follows:

Section 1. The Board hereby finds and declares that the imposition of the special charge against the Property is authorized by the PACE Statute and will further the purposes of the PACE Statute and the purposes for which the Commission is organized, and further finds and determines that the Special Voting Requirements have been satisfied.

Section 2. Pursuant to the PACE Statute and the JPA, there is hereby imposed a special charge in the amount of \$1,900,000.00 against the Property (the "Special Charge"). The Special Charge shall be collected in installments as authorized by the PACE Statute in accordance with the Financing Agreement.

Section 3. The execution and delivery of the Financing Agreement by the Commission is hereby approved. The Financing Agreement and shall be executed on behalf of the Commission by one or more of the Chair, the Vice Chair, the Treasurer, or the Secretary (such officers and directors being referred to herein individually as an "<u>Authorized Signatory</u>" and collectively as the "<u>Authorized Signatories</u>"). Any Authorized Signatory is hereby authorized and directed, for and on behalf of the Commission, to execute and deliver the Financing Agreement in substantially the Standard Form, with such changes and insertions therein as such Authorized Signatory, with the advice of counsel to the Commission, may approve, such approval to be conclusively evidenced by the execution and delivery thereof.

Section 4. The facsimile, electronic or digital signature of any Authorized Signatory shall be deemed to be the legal equivalent of a manual signature on specified documents or on all documents and valid and binding for all purposes. If any Authorized Signatory whose signature, countersignature or attestation appears on the Financing Agreement related document ceases to be an officer or director before delivery of the Financing Agreement, his or her signature, countersignature or attestation appearing on the Financing Agreement and any related document (regardless of whether any such related document is specifically identified in the within Resolutions) is valid and sufficient for all purposes to the same extent as if he or she had remained in office until delivery of the Financing Agreement.

Section 5. The appropriate officers and agents of the Commission, including each Authorized Signatory, are hereby authorized and directed, jointly and severally, for and in the name and on behalf of the Commission, to execute and deliver any and all documents, certifications and instruments, if any, in connection with the transactions contemplated hereby, and to do any and all things and take any and all actions which may be necessary or advisable, in their discretion, to effectuate the actions which the Commission has approved in these Resolutions and to consummate by the Commission the transactions contemplated by the documents approved hereby, including any subsequent amendments, waivers or consents entered into or given in accordance with such documents. It is not necessary that the Financing Agreement and various

documents authorized hereby or otherwise relating to the financing contemplated hereby all be signed by the same Authorized Signatory.

Section 6. All actions heretofore taken by the Chair, the Vice Chair, the Treasurer, or the Secretary, or any other appropriate officers and agents of the Commission with respect to the matters contemplated by these Resolutions are hereby ratified, confirmed and approved.

Section 7. These Resolutions shall take effect from and after their adoption; provided, that the special charge authorized hereby shall not be effective and the Authorized Signatory is not authorized to deliver documents on behalf of the Commission in relation to the Project unless and until the Commission has been furnished with satisfactory evidence of Mortgagor Consents as hereinabove recited.

Passed and adopted this 8TH day of June 2023

PACE WISCONSIN

Name: Jim Braughler Title: Secretary

SECRETARY'S CERTIFICATION AS TO SPECIAL VOTING REQUIREMENTS

The table below reflects a true and accurate accounting of the quorum and voting with respect to the Resolutions to which this Certificate is attached.

PACE WISCONSIN

Name: Jim Braughler Title: Secretary			
Number of Directors	Number of Directors Present	Sufficient Quorum	☐ YES ☐ NO
Number of Representative Directors	Number of Representative Directors Present	Sufficient Quorum	☐ YES ☐ NO
Vote by Directors	AYE	NAY	ABSTAIN
Vote by Representative Directors	AYE	NAY	ABSTAIN
Project Jurisdiction		WAUKESHA County	
Representative Director of Project Jurisdiction		(name)	
Vote by Representative Director of Project Jurisdiction	AYE	NAY	ABSTAIN

Exhibit A

Legal Description

W 88' OF LOT 7, N 40' OF LOT 6& S 112' OF--LOT 8 & STRIP OFFE SI LOT 7, 12' WIDE AT S END & 16' WIDE AT N END BLK C CUTLER'S ADD PT SE1/4 & NE1/4 SEC 3 T6N R19E V705 DEEDS P610, V1109 P539 & R 308/1124

EXHIBIT B

PACE Project Summary





County Tax ID Property Type Property Size PACE Lender

Financing Type High Performance Building

PACE Project Direct Costs Program Fee Commission Fee Commission Legal Fee Other Program Expenses Other Soft Costs

PACE Financing Amount Interest Rate Loan Term

Mortgage Balance Total

Mortgage Balance + PACE Loan - to- Value

Primary Contractor(s) Project Developer/Energy Auditor

Summary of Improvements

Projected Avg. Annual Cost Savings Savings Percentage Above WI Energy Code Completion Date Jobs Created By Project Projected Environmental Benefits (Energy Saved kBtu)

Kebb Hotels, LLC	
704 N. Grand Ave.	
Waukesha, WI 53186	

Waukesha County WAKC1308263 Hospitality 36,944 Inland Green Capital

Current Project 20% Code

	/ .	Contraction	
•			
 □ □			



\$1,600,000
\$19,200
\$1,900
\$1,900
\$6,615
\$270,385

\$1,900,000 395 basis points above 10 year UST 30 Years

\$7,600,000
PASS

Brimark Builders
EE Consultants

Wall UpgradeRoofWindowsInterior LEDsExterior LEDsHigh Efficiency Air ConditionersLow Flow Fixtures

> \$16,069 27%

1st Quarter 2024 28.50 574,648.27

Status of Documentation



Property Owner Address

County

Corporation Report County Assessor Property Report Final Application Construction/Installation Contract (unsigned) Energy Assessment Completion Docs. (Retroactive) Property Valuation Capital Provider Offer to Fund Mortgage Loan Documentation Administrator's Preliminary Approval

PACE Commission Director's Approval

<u>Closing Document Checklist</u> Construction Contract(s) - Executed Title Report Mortgage Lender Consent Property Insurance

On-Board Report & Amortization Table Executed PACE Special Charge & Financing Agrmt

Kebb Hotels, LLC
704 N. Grand Ave.
Waukesha, WI 53186
Waukesha County

	PASS
	PASS
	PASS
Condition -	Closing
	PASS
	N/A
	PASS
	PASS
	PASS
	FAIL

Conditional

Condition - Closing
Condition - Closing
Condition - Closing
Condition - Closing

Condition - Closin	g
Condition - Closin	g

RESOLUTION NO. 23-11

PACE WISCONSIN

A RESOLUTION IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN AN AMOUNT NOT TO EXCEED \$1,700,000.00 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS "121 BOHEMIA DRIVE" LOCATED IN BROWN COUNTY, WISCONSIN FOR JCW CBSTN DENMARK, LLC AND CERTAIN OTHER MATTERS RELATING THERETO

WHEREAS, pursuant to the provisions of Section 66.0301 of the Wisconsin Statutes as in effect on the date hereof, commonly known as the "Joint Exercise of Powers Law" (the "<u>Act</u>"), two or more municipalities may by contract create a commission for the joint exercise of any power or duty required or authorized by law; and

WHEREAS, PACE Wisconsin (together with its successors and assigns, the "<u>Commission</u>"), was organized as a commission under and pursuant to the Act and exists by virtue of that certain JOINT EXERCISE OF POWERS AGREEMENT RELATING TO WISCONSIN PACE COMMISSION dated on or about July 5, 2016, as amended by that certain Amendment No. 1 (the "<u>JPA</u>"). by and among the various "Members" (as defined in the JPA) of the Commission, to wit: (i) Eau Claire County, Wisconsin and Dunn County, Wisconsin, executing the JPA as initial members of the Commission; and (ii) the several Counties in the State of Wisconsin (including **BROWN** County) that have executed the JPA and become members of the Commission subsequent to the date of the JPA (which Counties, together with any other political subdivision of the State of Wisconsin that may from time to time be designated as a "Member" of the Commission pursuant to the JPA, shall be referred to herein collectively as the "<u>Member</u> <u>Jurisdictions</u>"); and

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WHEREAS, JCW CBSTN DENMARK, LLC, a Wisconsin corporation (the "Borrower(s)") owns or is/are acquiring a parcel of commercial real property and improvements (the "Property," a legal description containing the parcel identification number of which is attached to these Resolutions as <u>EXHIBIT A</u>) located at **121 BOHEMIA DRIVE** in the Village of **DENMARK** in **BROWN County**, <u>Wisconsin (the "Project Jurisdiction")</u> and wishes/ wish to finance the acquisition, construction, equipping and/or improvement of a clean energy installation described in EXHIBIT B (the "Project"), and **ONE COMMUNITY BANK** (including its successors and assignees, the "Lender") has agreed to provide such financing in an amount not to exceed **\$1,700,000.00** (the "PACE Loan") and is requesting the assistance of the Commission in financing the Project; and

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Section 5. The appropriate officers and agents of the Commission, including each Authorized Signatory, are hereby authorized and directed, jointly and severally, for and in the name and on behalf of the Commission, to execute and deliver any and all documents, certifications and instruments, if any, in connection with the transactions contemplated hereby, and to do any and all things and take any and all actions which may be necessary or advisable, in their discretion, to effectuate the actions which the Commission has approved in these Resolutions and to consummate by the Commission the transactions contemplated by the documents approved hereby, including any subsequent amendments, waivers or consents entered into or given in accordance with such documents. It is not necessary that the Financing Agreement and various

documents authorized hereby or otherwise relating to the financing contemplated hereby all be signed by the same Authorized Signatory.

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Passed and adopted this 8TH day of June 2023

PACE WISCONSIN

Name: Jim Braughler Title: Secretary

SECRETARY'S CERTIFICATION AS TO SPECIAL VOTING REQUIREMENTS

The table below reflects a true and accurate accounting of the quorum and voting with respect to the Resolutions to which this Certificate is attached.

PACE WISCONSIN

Name: Jim Braughler Title: Secretary			
Number of Directors	Number of Directors Present	Sufficient Quorum	□ YES □ NO
Number of Representative Directors	Number of Representative Directors Present	Sufficient Quorum	☐ YES ☐ NO
Vote by Directors	AYE	NAY	ABSTAIN
Vote by Representative Directors	AYE	NAY	ABSTAIN
Project Jurisdiction		BROWN County	
Representative Director of Project Jurisdiction		(name)	
Vote by Representative Director of Project Jurisdiction	AYE	NAY	ABSTAIN

<u>Exhibit A</u>

Legal Description

PARCEL NUMBER: VD-97-31, COMMONLY KNOWN AS 121 BOHEMIA DRIVE, VILLAGE OF DENMARK, COUNTY OF BROWN, WISCONSIN.

EXHIBIT B

PACE Project Summary



Property Owner

Address City

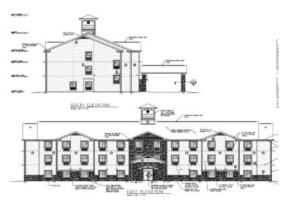
County Tax ID Property Type Property Size PACE Lender

JCW CBSTN Denmark,
LLC
Bohemia Drive
Denmark, WI 54208
Brown County

В	frown County
	VD-97-31
	Hospitality
	31,443
One Com	nmunity Bank

Current Project

No



Financing Type High Performance Building

PACE Project Direct Costs Program Fee Commission Fee Commission Legal Fee Other Program Expenses Other Soft Costs \$2,264,279 \$17,325 \$1,650 \$1,650 \$0 \$7,180,990

PACE Financing Amount Interest Rate Loan Term

Mortgage Balance Total Mortgage Balance + PACE Loan to- Value

Primary Contractor(s) Project Developer/Energy Auditor

Summary of Improvements

Projected Avg. Annual Cost Savings Savings Percentage Above WI Energy Code Completion Date Jobs Created By Project Projected Environmental Benefits

\$1,650,000
10-year treasury + 4.00%,
25 Years

\$5,600,000
PASS

WDS Construction EE Consultants

Envelope - Wall UpgradeEnvelope - Roof UpgradeLighting - Exterior LEDsEnvelope -Window UpgradeLighting - Interior LEDSHVAC - High Efficiency Air ConditionersLow Flow Fixtures

\$14,294 17% 3rd Quarter 2024 24.8 53.49

Status of Documentation

Property	Owner
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County

JCW CBSTN Denmark, LLC

Bohemia Drive Denmark, WI 54208 Brown County

Pre-Closing Document Checklist

Corporation Report	PASS
County Assessor Property Report	PASS
Final Application	PASS
Construction/Installation Contract (unsigned)	Condition - Closing
Energy Assessment	Condition - Closing
Completion Docs. (Retroactive)	N/A
Property Valuation	PASS
Capital Provider Offer to Fund	PASS
Mortgage Loan Documentation	PASS
Administrator's Preliminary Approval	PASS

PACE Commission Director's Approval

Closing	Document	<u>Checklist</u>

Construction Contract(s) - Executed Title Report Mortgage Lender Consent Property Insurance

On-Board Report & Amortization Table Executed PACE Special Charge & Financing Agrmt

Condition - Closing
Condition - Closing
Condition - Closing
Condition - Closing

Conditional

Condition - Closing
Condition - Closing

*developer is affiliated with the general contractor

PACE WI Closed Loan Report

As of 2023-06-02 09:21:13 Central Standard Time/CST • Generated by Holly Edinger • Sorted by Date Closed (Descending)

PACE Financing				PA	CE Financing	Financing			PACE Program	Value of	Avg Annual	Total Energ
Number	Date Closed	County (Zip)	Project Name	Am	ount	Term	PACE Capital Provider	Property Type	Fees	Property	Savings (\$)	Savings %
1_000091	4/28/2023	Sheboygan County	Home2 Suites Sheboygan	\$	4,627,500	30	Nuveen Green Capital	Hospitality	\$ 50,650	\$ 16,900,000		17%
1_000090	3/22/2023	Washington County	F Street Development Germantown	\$	4,535,000	25	PACE Equity	Industrial	\$ 49,725	\$ 38,700,000	\$ 78,869	33%
_	3/17/2023	Outagamie County	F Street Appleton 3	\$	1,890,520	25	PACE Equity	Industrial	\$ 23,280	\$ 19,020,000	68,020	22%
-	2/13/2023	Outagamie County	Urbane 115	\$	2,107,828	25	Petros PACE Finance, LLC	Mixed Use	\$ 25,453	11,570,000	159,578	24%
1 000087	2/1/2023	Bayfield County	The St. James	\$	896,000	25	PACE Loan Group, LLC	Hospitality	\$ 11,200	\$ 2,560,000	\$ 63,254	21%
1 000086	10/31/2022	Dane County	Peloton Residences	\$	1,000,000	30	One Community Bank	Mixed Use	\$ 12,500	\$ 51,500,000	\$ 65,094	15%
1 000085	9/16/2022	Dane County	Middleton Center 3	\$	2,400,000	30	Nuveen Green Capital	Mixed Use	\$ 28,375	\$ 20,500,000	\$ 62,897	17%
_	8/15/2022	Marathon County	Mosinee Hotel	\$	1,782,000	25	Northern State Bank	Hospitality	\$ 22,195	350,000	15,060	16%
-	8/7/2022	Dane County	Paoli Seven Acre Dairy	\$	3,026,996	25	Nuveen Green Capital	Hospitality	\$ 34,645	14,009,688	37,403	28%
1 000081		Forest County	Nicolet Hardwood	\$	1,500,000	20	German American State Bank	Industrial	\$ 18,750	3,640,000	421,634	3%
_	7/28/2022	Milwaukee County	Oak Creek Hotel (OCB)	\$	1,217,685	25	One Community Bank	Hospitality	\$ 15,221	\$ 15,480,000	13,729	13%
_	7/18/2022	Brown County	The Common Place	\$	4,657,810	25	Petros PACE Finance, LLC	Multifamily	\$ 50,953	21,000,000	53,283	23%
-	6/14/2022	, Winnebago County	Woodstock Village Oshkosh	\$	1,000,000	25	One Community Bank	Multifamily	\$ 12,500	12,430,000	56,654	
1 000078	6/1/2022	Milwaukee County	The Broadacre, Oak Creek	\$	2,400,000	25	PACE Loan Group, LLC	Multifamily	\$ 28,375	\$ 41,620,000	\$ 169,455	
1_000077	6/1/2022	Eau Claire County	Wilson Square Phase II	\$	2,365,000	25	PACE Loan Group, LLC	Multifamily	\$ 28,025	\$ 25,000,000	\$ 108,849	
_	5/31/2022	Washington County	Krescent Valley Dairy	\$	185,000	20	German American State Bank	Agriculture	\$ 2,313	\$ 475,000	\$ 27,737	
_	5/27/2022	Outagamie County	Stoney Brook Storage	\$	540,000	25	One Community Bank	Retail	\$ 6,750	7,610,000	20,194	
-	4/29/2022	Brown County	Legacy Hotel Green Bay	\$	4,770,000	25	One Community Bank	Hospitality	\$ 52,075	46,200,000	153,890	
-	4/28/2022	La Crosse County	Holmen Assisted Living	\$	1,851,292	25	PACE Loan Group, LLC	Multifamily	\$ 22,888	22,000,000	80,132	
-	4/28/2022	Brown County	Bellevue Assisted Living	\$	1,828,000	25	PACE Loan Group, LLC	Multifamily	\$ 22,655	22,700,000	77,909	
_	4/15/2022	, Winnebago County	Discovery Point Apartments	\$	556,000	25	One Community Bank	Multifamily	\$ 6,950	5,426,000	35,605	
-	3/17/2022	Dane County	Moxy Hotel (last CRM app)	\$	3,500,000	25	One Community Bank	Hospitality	\$ 39,375	45,000,000	170,060	
1 000069	3/17/2022	Dane County	West Wilson Apartments	\$	1,000,000	20	State Bank of Cross Plains	Multifamily	\$ 12,500	\$ 13,215,000	\$ 38,158	
1 000068	3/15/2022	Waukesha County	Spring Hill Suites Menomonee Falls	\$	2,668,500	25	One Community Bank	Hospitality	\$ 31,060	\$ 17,800,000	\$ 107,745	
1 000067	1/31/2022	Racine County	300 Main Street Racine TigerOp	\$	308,000	25	Inland Green Capital	Mixed Use	\$ 3,850	\$ 800,000	\$ 14,344	
1 000066	1/20/2022	Pierce County	700 S Main Sycamore of River Falls	\$	2,328,181	30	PACE Equity	Other	\$ 27,657	\$ 22,100,000	\$ 12,802	
1_000065	12/23/2021	Waukesha County	New Perspective Waukesha Assisted	\$	7,270,958	27	PACE Equity	Other	\$ 77,085	\$ 44,500,000	\$ 290,472	
1 000063	12/21/2021	Dane County	Hidden Creek 2 Residences	\$	1,000,000	25	One Community Bank	Multifamily	\$ 12,500	\$ 14,740,000	\$ 122,735	
1_000064	12/21/2021	Milwaukee County	New Perspective Ballpark Commons_	\$	8,003,461	27	PACE Equity	Other	\$ 84,410	\$ 47,800,000	\$ 425,989	
1_000061	12/17/2021	Waupaca County	Cobblestone Fremont	\$	861,260	25	Nuveen Green Capital	Hospitality	\$ 10,766	\$ 6,400,000	\$ 31,176	
1_000062	12/16/2021	Racine County	Verdant Hotel Racine (Loan A & B)_M	\$	7,684,332	20	Twain Financial	Hospitality	\$ 81,218	\$ 3,700,000	\$ 101,763	
1_000060	10/26/2021	Brown County	De Pere Hotel	\$	2,340,000	25	Petros PACE Finance, LLC	Hospitality	\$ 27,775	\$ 7,800,000	\$ 107,295	
1_000058	9/17/2021	Outagamie County	208 W Main StLittleChute Cobblest	\$	1,100,000	20	Nuveen Green Capital	Hospitality	\$ 13,750	\$ 6,962,000	\$ 36,011	
1_000057	9/3/2021	Dane County	1121 South Park St	\$	500,000	22	State Bank of Cross Plains	Mixed Use	\$ 6,250	\$ 12,532,000	\$ 68,305	
1_000056	8/17/2021	Winnebago County	Banta 460 Ahnaip Street	\$	1,723,561	29	Inland Green Capital	Mixed Use	\$ 21,545	\$ 10,600,000	\$ 100,230	
1_000055	8/6/2021	Winnebago County	The Brin	\$	1,978,050	24	Nuveen Green Capital	Mixed Use	\$ 24,156	\$ 13,075,000	\$ 90,591	
1_000054	7/13/2021	Dane County	John Nolan Hotel	\$	170,353	20	Baker Tilly	Hospitality	\$ 2,129	\$ 9,578,800	\$ 12,947	
1_000053	6/23/2021	Winnebago County	Annex 71	\$	5,625,000	25	Petros PACE Finance, LLC	Multifamily	\$ 60,625	\$ 22,500,000	\$ 270,353	
1_000052	6/11/2021	Dane County	SCC Mixed Use - Commercial	\$	685,000	23	Twain Financial	Mixed Use	\$ 8,563	\$ 2,920,000	\$ 34,386	
1_000051	6/11/2021	Dane County	SCC Mixed Use - Residential	\$	2,490,500	24	Twain Financial	Mixed Use	\$ 29,280	\$ 2,920,000	\$ 167,896	
-	5/25/2021	Dane County	The Masters 2 Residences	\$	1,500,000	25	One Community Bank	Multifamily	\$ 18,750	6,389,900	78,243	
_	5/14/2021	, Marathon County	Nidus- amt. increase	\$	111,044	25	Inland Green Capital	Hospitality	\$ 2,000	4,280,000	69,979	
-	4/30/2021	, Washington County	Badger Packaging	\$	1,420,581	20	PACE Equity	Industrial	\$ 17,757	3,700,000	308,960	
1_000047		Eau Claire County	Wilson Square	\$	1,175,000	25	PACE Loan Group, LLC	Multifamily	\$ 14,688	8,000,000	65,492	
-	1/28/2021	Douglas County		Ś	2,275,000	25	Petros PACE Finance, LLC	Hospitality	\$ 27,125	9,100,000	115,258	

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01_00008 10/25/2018 Waukesha County Hilton Garden Inn, Brookfield Square \$ 1,600,000 19 One Community Bank Hospitality \$ 20,000 \$ 22,000,000 \$ 118,819	
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01_000006 6/5/2018 Dane County 818 Post Road \$ 203,839 20 Nuveen Green Capital Industrial \$ 2,548 \$ 1,220,000 \$ 9,910	
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PACE WI Impact Report for Comm As of 2023-06-02 09:20:21 Central Standard Time/CST • Generated by Holly Edinger • Sorted by Date Closed (Descending)

							Total						
							Energy	Electricity	Electricity				
					PAC	E Financing	Savings	Saved	Generated	Natural Gas	Avg /	Annual	Annual CO2
Date Closed	County (Zip)	Project Name	Property Type	PACE Capital Provider	Amo	unt	%	(kWh)	(kWh)	Savings (Therms)	Savin	igs (\$)	Savings
4/28/2023	Sheboygan County	Home2 Suites Sheboygan	Hospitality	Nuveen Green Capital	\$	4,627,500	17%	36813	0	2543			31.3
3/22/2023	Washington County	F Street Development Germantown	Industrial	PACE Equity	\$	4,535,000	33%	554318	0	33900	\$	78,869	448.3
3/17/2023	Outagamie County	F Street Appleton 3	Industrial	PACE Equity	\$	1,890,520	22%	570469	0	6043	\$	68,020	308.2
2/13/2023	Outagamie County	Urbane 115	Mixed Use	Petros PACE Finance, LLC	\$	2,107,828	24%	199351	. 0	666	\$	159,578	100
2/1/2023	Bayfield County	The St. James	Hospitality	PACE Loan Group, LLC	\$	896,000	21%	38240	14425	0	\$	63,254	26.2
10/31/2022	Dane County	Peloton Residences	Mixed Use	One Community Bank	\$	1,000,000	15%	322060	0	13376	\$	65,094	231.4
9/16/2022	Dane County	Middleton Center 3	Mixed Use	Nuveen Green Capital	\$	2,400,000	17%	150330	0	6328	\$	62,897	108.5
8/15/2022	Marathon County	Mosinee Hotel	Hospitality	Northern State Bank	\$	1,782,000	16%	99219	0	795	\$	15,060	53.6
8/7/2022	Dane County	Paoli Seven Acre Dairy	Hospitality	Nuveen Green Capital	\$	3,026,996	28%	131967	0	4871	\$	37,403	115.9
8/1/2022	Forest County	Nicolet Hardwood	Industrial	German American State Bank	\$	1,500,000	3%	282025	77900	398250	\$	421,634	2360.6
7/28/2022	Milwaukee County	Oak Creek Hotel (OCB)	Hospitality	One Community Bank	\$	1,217,685	13%	44190	0	1708	\$	13,729	30.5
7/18/2022	Brown County	The Common Place	Multifamily	Petros PACE Finance, LLC	\$	4,657,810	23%	88023	0	1105	\$	53,283	65.9
6/14/2022	Winnebago County	Woodstock Village Oshkosh	Multifamily	One Community Bank	\$	1,000,000		243257	0	10646	\$	56,654	222.4
6/1/2022	Milwaukee County	The Broadacre, Oak Creek	Multifamily	PACE Loan Group, LLC	\$	2,400,000		579967	0	0	\$	169,455	280.7
6/1/2022	Eau Claire County	Wilson Square Phase II	Multifamily	PACE Loan Group, LLC	\$	2,365,000		636714	. 0	0	\$	108,849	434.2
5/31/2022	Washington County	Krescent Valley Dairy	Agriculture	German American State Bank	\$	185,000		0	112827	0	\$	27,737	54.6
5/27/2022	Outagamie County	Stoney Brook Storage	Retail	One Community Bank	\$	540,000		106796	0	1440	\$	20,194	59.3
4/29/2022	Brown County	Legacy Hotel Green Bay	Hospitality	One Community Bank	\$	4,770,000		1228868	0	-18349	\$	153,890	740.6
4/28/2022	La Crosse County	Holmen Assisted Living	Multifamily	PACE Loan Group, LLC	\$	1,851,292		247903	0	15695	\$	80,132	252.4
4/28/2022	Brown County	Bellevue Assisted Living	Multifamily	PACE Loan Group, LLC	\$	1,828,000		396191	. 0	16558	\$	77,909	358.1
4/15/2022	Winnebago County	Discovery Point Apartments	Multifamily	One Community Bank	\$	556,000		24582	0	40932	\$	35,605	229.3
3/17/2022	Dane County	Moxy Hotel (last CRM app)	Hospitality	One Community Bank	\$	3,500,000		1005246	0	-25528	\$	170,060	550
3/17/2022	Dane County	West Wilson Apartments	Multifamily	State Bank of Cross Plains	\$	1,000,000		86906	0	11466	\$	38,158	104.2
3/15/2022	Waukesha County	Spring Hill Suites Menomonee Falls	Hospitality	One Community Bank	\$	2,668,500		384510	0	3569	\$	107,745	205.1
1/31/2022	Racine County	300 Main Street_Racine_TigerOp	Mixed Use	Inland Green Capital	\$	308,000		23504	. 0	5687	\$	14,344	41.6
1/20/2022	Pierce County	700 S Main_Sycamore of River Falls	Other	PACE Equity	\$	2,328,181		123288	0	2344.05	\$	12,802	73.8
12/23/2021	Waukesha County	New Perspective Waukesha Assisted	Other	PACE Equity	\$	7,270,958		1396686	0	-39749	\$	290,472	464.9
12/21/2021	Dane County	Hidden Creek 2 Residences	Multifamily	One Community Bank	\$	1,000,000		875144	0	-17528	\$	122,735	503.8
12/21/2021	Milwaukee County	New Perspective Ballpark Commons	Other	PACE Equity	\$	8,003,461		1778138	0	-39947	\$	425,989	648.5
12/17/2021	Waupaca County	Cobblestone Fremont	Hospitality	Nuveen Green Capital	\$	861,260		126606	0	123	\$	31,176	61.9
12/16/2021	Racine County	Verdant Hotel Racine (Loan A & B)_	Hospitality	Twain Financial	\$	7,684,332		1195518	0	-1020	\$	101,763	573.2
10/26/2021	Brown County	De Pere Hotel	Hospitality	Petros PACE Finance, LLC	\$	2,340,000		572680	0	-1137	\$	107,295	271.1
9/17/2021	Outagamie County	208 W Main StLittleChute Cobbles	Hospitality	Nuveen Green Capital	\$	1,100,000		209849	0	3898	\$	36,011	139.1
9/3/2021	Dane County	1121 South Park St	Mixed Use	State Bank of Cross Plains	\$	500,000		460432	0	-9496	\$	68,305	298.1
8/17/2021	Winnebago County	Banta 460 Ahnaip Street	Mixed Use	Inland Green Capital	\$	1,723,561		501514	0	-6504	\$	100,230	248.3
8/6/2021	Winnebago County	The Brin	Mixed Use	Nuveen Green Capital	\$	1,978,050		433171	. 0	-10355	\$	90,591	189.3
7/13/2021	Dane County	John Nolan Hotel	Hospitality	Baker Tilly	\$	170,353		0	90700	0	\$	12,947	68.7
6/23/2021	Winnebago County	Annex 71	Multifamily	Petros PACE Finance, LLC	\$	5,625,000		723305	0	0	\$	270,353	547.5
6/11/2021	Dane County	SCC Mixed Use - Commercial	Mixed Use	Twain Financial	\$	685,000		108712		45		34,386	82.5
6/11/2021	Dane County	SCC Mixed Use - Residential	Mixed Use	Twain Financial	\$	2,490,500		369489	0	26857	\$	167,896	422.3
5/25/2021	Dane County	The Masters 2 Residences	Multifamily	One Community Bank	\$	1,500,000		370025	0	-2932	\$	78,243	264.5
5/14/2021	Marathon County	Nidus- amt. increase	Hospitality	Inland Green Capital	\$	111,044		565987	0			69,979	428
4/30/2021	Washington County	Badger Packaging	Industrial	PACE Equity	\$	1,420,581		2079620				308,960	1163.4
2/3/2021	Eau Claire County	Wilson Square	Multifamily	PACE Loan Group, LLC	\$	1,175,000		721246		0	\$	65,492	405.3
1/28/2021	Douglas County	Superior Hotel	Hospitality	Petros PACE Finance, LLC	\$	2,275,000		119486	0			115,258	68.3
1/22/2021	Calumet County	Lakeshore Ridge Apartments	Multifamily	One Community Bank	\$	1,298,164		731726				122,862	318
1/21/2021	Dane County	Newport Shores	Mixed Use	German American State Bank	\$	4,000,000		857951	. 0	-26415	\$	260,111	343.6

12/17/2020	Winnebago County	North Koeller St Hotel	Hospitality	Petros PACE Finance, LLC	Ś	4,000,000		575055.5	0	-240 \$	180,927	434
12/16/2020	Marathon County	Nidus Holdings	Hospitality	Inland Green Capital	\$	820,000		570229	0	-789 \$	69,979	427.5
12/14/2020	Dane County	KPW Hospitality	Hospitality	Twain Financial	\$	2,040,807		227390	0	2490 \$	59,190	185.4
11/3/2020	Shawano County	Green Valley Dairy	Agriculture	German American State Bank	\$	3,000,000		0	2240000	0 \$	155,417	1263.4
11/1/2020	Manitowoc County	Two Rivers Hotel	Hospitality	One Community Bank	\$	1,000,000		106086	0	2048 \$	37,010	91.2
10/22/2020	Dane County	Oakmont Senior Living	Multifamily	Twain Financial	\$	2,250,847		427953	0	6426 \$	105,765	358.1
9/30/2020	Brown County	520 N Broadway	Mixed Use	Nuveen Green Capital	\$	1,011,520		-316707	0	99819 \$	55,471	290.4
9/30/2020	Dane County	Hotel Indigo Phase 2	Hospitality	Nuveen Green Capital	\$	3,169,031		103039	0	108742 \$	85,449	655.5
9/29/2020	Calumet County	Appleton Industrial	Industrial	PACE Equity	\$	1,998,390		311154	0	2438 \$	21,273	188.4
8/19/2020	Rock County	Janesville Cobblestone Hotel	Hospitality	Nuveen Green Capital	\$	1,225,000		324774	0	0		245.9
8/12/2020	Dane County	210 S Dickinson Street	Office	One Community Bank	\$	150,000		41320	0	3528 \$	10,031	50
7/9/2020	Outagamie County	Holiday Inn Appleton - Wisco Hotel	Hospitality	One Community Bank	\$	550,000		115125	0	2877 \$	19,667	80.2
4/30/2020	Dane County	Oscar Mayer Station	Mixed Use	Nuveen Green Capital	\$	7,076,579		1036841	0	65166 \$	304,600	1131
4/13/2020	Rock County	Oak Park Assisted Living	Healthcare	Twain Financial	\$	3,343,182		619886	0	18288 \$	159,700	566.4
3/30/2020	Bayfield County	Wild Rice Retreat - Lodging	Hospitality	PACE Loan Group, LLC	\$	867,000		335.76	0	0 \$	99,111	0.2
2/28/2020	Sheboygan County	Sheboygan Wisco Hotel	Hospitality	One Community Bank	\$	430,000		163687	0	0 \$	19,384	123.9
1/20/2020	Winnebago County	University Lofts	Multifamily	One Community Bank	\$	900,000		8684	0	33630 \$	65,733	185.2
12/12/2019	Outagamie County	Avant Apartments	Multifamily	One Community Bank	\$	590,000		118101	0	2514 \$	35,172	80
12/12/2019	Columbia County	Riverwoods Eagle's Nest	Healthcare	One Community Bank	\$	1,600,000		279908	0	3919 \$	86,300	232.7
11/1/2019	Racine County	My Place Mt Pleasant	Hospitality	PACE Loan Group, LLC	\$	875,000		150166	0	4995 \$	43,019	111.2
9/18/2019	Door County	Sister Bay - Goose & Twigs	Hospitality	Nuveen Green Capital	\$	147,561		13417	9888	0 \$	5,839	17.6
9/13/2019	Washburn County	Spooner Storage Rink	Mixed Use	Nuveen Green Capital	\$	206,071		23218.7	464374	0 \$	42,223	274
9/11/2019	Milwaukee County	West Milwaukee Hotel	Hospitality	Baker Tilly	\$	1,141,886		209211	0	15466 \$	81,119	200.1
9/6/2019	Brown County	Larsen Green Condominiums	Mixed Use	PACE Equity	\$	800,000		403995	0	20426 \$	82,915	414.3
8/13/2019	Brown County	435 E Walnut- GB Press Gazette	Office	Inland Green Capital	\$	249,000		65291	0	75 \$	3,814	49.8
8/13/2019	Brown County	533 E Walnut GB Census 2020	Office	Inland Green Capital	\$	249,000		23132	0	-473 \$	2,605	15
7/17/2019	Washington County	Hartford Hotel	Hospitality	Twain Financial	\$	910,000		122654	0	4244 \$	45,472	91.7
7/17/2019	Chippewa County	Hotels International Chippewa	Hospitality	Twain Financial	\$	661,000		119527	0	2524 \$	29,525	80.6
7/17/2019	Portage County	Hotels America - Stevens Point	Hospitality	Twain Financial	\$	900,000		137297	0	4620 \$	63,890	128.5
7/1/2019	Milwaukee County	Drexel Hotel - TownePlace Suites	Hospitality	One Community Bank	\$	2,500,000		187341	0	12557 \$	110,931	172.4
6/27/2019	Brown County	The Hotel Northland	Hospitality	CCG PACE Funding	\$	8,759,000		1080099	0	138763 \$	453,946	1554.6
4/15/2019	Dane County	Prestige Worldwide	Mixed Use	One Community Bank	\$	249,500		30740	0	-221 \$	2,868	22.1
2/13/2019	Dane County	The Edge Apartments	Mixed Use	One Community Bank	\$	1,420,000		427102	0	22635 \$	54,763	443.5
12/18/2018	Winnebago County	Fox Crossing Hotel	Hospitality	Nuveen Green Capital	\$	850,000		233718	0	4608 \$	41,008	156.3
12/6/2018	Kenosha County	Weiskoph School Apartments	Multifamily	Nuveen Green Capital	\$	249,998		15361	0	0 \$	2,134	8.7
10/25/2018	Waukesha County	Hilton Garden Inn, Brookfield Squar	Hospitality	One Community Bank	\$	1,600,000		297267	0	23473 \$	118,819	292.3
7/24/2018	Dane County	Home2Suites - 2155 Rimrock Rd.	Hospitality	One Community Bank	\$	1,500,000		129830	0	20712 \$	90,840	208.3
6/5/2018	Dane County	818 Post Road	Industrial	Nuveen Green Capital	\$	203,839		3450	70400	0 \$	9,910	55.9
4/4/2018	Dane County	Velocity Mixed Use Property	Mixed Use	PACE Equity	\$	232,996		24231.58	0	1037.8 \$	5,206	23.9
2/22/2018	Jefferson County	The Waterloo Technology Center	Office	One Community Bank	\$	249,000		189745	0	-1740 \$	47,294	97.8
2/21/2018	Dane County	Uniroyal Property	Industrial	One Community Bank	\$	355,000		336443	0	5300 \$	70,698	282.8
2/6/2018	Fond du Lac County	The Hotel Retlaw	Hospitality	PACE Equity	\$	2,373,798		1529974	0	11338 \$	289,011	1218.4
12/27/2017	Dane County	The Hotel Indigo	Hospitality	Nuveen Green Capital	\$	1,500,000		123989	0	108802 \$	89,832	663.5
Total					\$	172,358,581	231%	32392082.5	3080514	1140390.85 \$	8,351,269	28169.7